



ASX
AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

11 December 2007

SYNDICATED METALS LIMITED

PRE-QUOTATION DISCLOSURE

Syndicated Metals Limited was admitted to the Official List of ASX Limited on Tuesday 11 December 2007.

Official Quotation of the following securities will commence at 1.30 pm E.S.T. (11.30 am WST) on Thursday, 13 December 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Number and escrow period of restricted securities.

Security Code: **SMD**

Ben Donovan
Senior Adviser, Issuers

CSP/COMPUTERSHARE INVESTOR SERVICES PTY LTD ***
 SYNDICATED METALS LIMITED/SMD

Range Of Units Summary
 RDN NUMBER 0005 06/12/2007

 A.C.N. 115 768 986 (RSP510:17.49:061207)
 PAGE : 1

*G1/ORDINARY FULLY PAID SHARES	1	1001	5001	10001	100001
	Lo	Lo	Lo	Lo	Lo
	1000	5000	10000	100000	(MAX)

* TOTAL *

Units	27	38	21
Issuer	67	291	22
Chess	94	329	43
Total			

Issuer	262000	1658000	37090005	39010005
Chess	664000	12284000	5392000	18340000
Total	926000	13942000	42482005	57350005

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CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD *** T O P 2 0 H O L D E R S *** (RSP520:14,46:101207)
 SYNDICATED METALS LIMITED/SID RUM NUMBER 0008 10/12/07 A.C.N. 115 768 906 PAGE : 1

CLASS GROUP: *G1/ORDINARY FULLY PAID SHARES
 HOLDER NO NAME AND ADDRESS

*GRP*SYRME

UNIT	% I/C	RANK
SUN METALS CORPORATION PTY LTD	10.46	1
MCCULLAGH ACCOUNTING PTY LTD	9.43	2
<MCCULLAGH SUPERANNUATION FUND A/C>		

MR BERTY EARL GREEN

MR MARK WHITTLE

MR RUSSELL JOHN DAVIS

MR DANIEL JOHNSON

ZENIX NOMINEES PTY LTD

KONAL PTY LTD

*GRP*PSSBA

PERM SELECT SEAFOODS PTY LTD

MR RUSSELL JOHN DAVIS &
 MS SUSAN VALERIE DAVIS

<DAVIS SUPERFUND A/C>

OBS VICKERS SECURITIES
 (SINGAPORE) PTE LTD

MR MARTIN JAMES PYLE
 <M PYLE SUPER FUND A/C>

MR DONALD NORMAN COULTAS

MR BRIAN JOHN FAIRHURD

JEMAYA PTY LTD
 <THE FEATHERBY FAMILY A/C>

MR TOM SHAGERS
 <SHAGERS BELL S/F A/C>

TARMEY HOLDINGS PTY LTD
 <DP & FJ WADELL FAMILY A/C>

VESTLINE INVESTMENTS PTY LTD

MR DALE ALLAN BRYAN &
 MRS TRACY TZO-LET BRYAN
 <BRYAN INVESTMENT A/C>

MRS LORRAINE BECK

UNITS	% I/C	RANK
6,000,000	10.46	1
5,410,000	9.43	2
5,300,000	9.24	3
5,300,000	9.24	4
5,000,005	8.72	5
5,000,000	8.72	6
1,000,000	1.74	7
800,000	1.39	8
800,000	1.39	9
500,000	0.87	10
500,000	0.87	11
450,000	0.78	12
400,000	0.70	13
400,000	0.70	14
400,000	0.70	15
400,000	0.70	16
400,000	0.70	17
300,000	0.52	18
210,000	0.37	19
200,000	0.35	20

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CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD *** P O P 2 0 H O L D E R S *** (RSP520:14.46:101207)
SYNDICATED MEMPS LIMITED/SMD RUN NUMBER 0009 10/12/07 A.C.N. 115 768 986 PAGE : 2

CLASS GROUP: *G1/ORDINARY FULLY PAID SHARES
HOLDER NO NAME AND ADDRESS

*** REPORT TOTAL ***	UNITS	% I/C	MARK
*** REMAINDER ***	38,770,005	67.60	
*** GRAND TOTAL ***	18,580,000	32.40	
	57,350,005	100.00	

TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 466

***** NUMBER OF PAGES WRITTEN = 2 ***** END OF REPORT ***** NUMBER OF LINES WRITTEN = 47 *****

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[REDACTED]

December 10 2007

Mr Ben Donovan
Senior Adviser, Issuers (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Ben

SYNDICATED METALS LIMITED ("THE COMPANY")

The Company confirms that the following securities are subject to escrow:

Securities restricted for 24 months from the date of official quotation:

- (a) 26,840,000 fully paid ordinary shares; and
- (b) 6,000,000 options, each exercisable at \$0.30 on or before 30 September 2012.

Securities restricted for 12 months from the date of issue:

- (a) 3,450,000 fully paid ordinary shares issued on 4 October 2007.

Yours sincerely



Russell Davis
Managing Director
Syndicated Metals Limited

Syndicated Metals Limited PO Box 181 Floreat Forum WA 6014

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