



MARKET RELEASE

11 December 2007

Syndicated Metals Limited

ADMISSION TO OFFICIAL LIST

Syndicated Metals Limited was admitted to the Official List of ASX Limited on Tuesday 11 December 2007.

Official Quotation of the following securities will commence at 1.30 pm E.S.T. (11.30 am WST) on Thursday, 13 December 2007.

27,060,005

ordinary shares fully paid issued at \$0.25.

Security Code: SMD

A handwritten signature in black ink, appearing to read 'Ben Donovan', is written over a light grey background.

Ben Donovan
Senior Adviser, Issuers (Perth)

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ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular
Date: 11 December 2007

Key topics

1. Syndicated Metals Limited
2. ASX Code: SMD
3. Quotation Commences: 1.30 pm E.S.T. (11.30 am W.S.T) on Thursday 13 December 2007.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Contact

Ben Donovan

Telephone

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ASX Ltd
 ABN 98 008 624 697
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 Perth WA 6000

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 Perth WA 6840

 Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

**COMMENCEMENT OF OFFICIAL QUOTATION –
SYNDICATED METALS LIMITED**

Syndicated Metals Limited (the "Company") was admitted to the official list of the ASX Limited on Tuesday 11 December 2007.

Official quotation of the Company's securities will commence on Thursday 13 December 2007.

Quoted Securities: 27,060,005 fully paid ordinary shares

ASX Code: SND

Time: 1.30 PM EST (11.30 am WST)

Date: Thursday 13 December 2007

ITS Abbreviation: SYNDICATM

ISIN: AU000000SMD4

Home Branch: Perth

Industry Metals and Mining

Classification:

Registered Office: 34 Lawler Street
 SUIACO WA 6008
 Ph: (08) 9381 7881
 Fax: (08) 9381 7881

Company Secretary: Bruce McCullagh

Share Registry: Computershare Investor Services Pty Ltd
 Level 2
 Reserve Bank Building
 45 St George's Terrace
 PERTH WA 6000
 Ph: (08) 9323 2000

Brokers to the issue: Hartleys Limited

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Western Australia

Incorporation:

No:

ASX restricted securities:

See below

Dividend Policy:

None

Activities:

Exploration for gold and base metals

Securities not quoted:

26,840,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

6,000,000 options exercisable at \$0.30 on or before 30 September 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

3,450,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 4 October 2007.

ASX Contact:	Ben Donovan
Business Unit	Issuers Perth
Ext.No:	6025
Date:	11 December 2007