

ASX ANNOUNCEMENT – 15 July 2013

GENERAL MEETING PURSUANT TO s249D

Further to Syndicated Metals Limited ('SMD'; 'the Company')'s announcement on 4 July 2013 that it has received a notice under s249D of the Corporations Act 2001 from two shareholders National Health Recovery Agents Pty Ltd and Santana Minerals Limited (together the **Requisitioning Shareholders**), the Company wishes to advise that it will hold a general meeting of shareholders at The Park Business Centre, 45 Ventnor Avenue, West Perth, WA on Wednesday 4 September 2013 at 10am (AWST).

The resolutions to be considered at the general meeting as proposed by the Requisitioning Shareholders, holders of 13.34% of the Company's issued capital, are as follows:

Resolution 1: Appointment of Anthony John McDonald as director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That Anthony John McDonald is appointed as an additional director of the Company with immediate effect."

Resolution 2: Appointment of Russell Davis as director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That Russell Davis is appointed as an additional director of the Company with immediate effect."

Resolution 3: Appointment of Paul Christopher Clarke as director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That Paul Christopher Clarke is appointed as an additional director of the Company with immediate effect."

Resolution 4: Removal of David Beaumont Gwyn Morgan as director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That David Beaumont Gwyn Morgan be removed as a director of the Company with immediate effect."

Resolution 5: Removal of Andrew Timothy Munckton as director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That Andrew Timothy Munckton be removed as a director of the Company with immediate effect.”

Resolution 6: Removal of Peter James Langworthy as director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That Peter James Langworthy be removed as a director of the Company with immediate effect.”

The Notice of Meeting and Explanatory Memorandum providing shareholders with further information about the resolutions will be distributed to all shareholders in due course.

Yours faithfully
SYNDICATED METALS LIMITED



Paul Bridson
Company Secretary